

# Administrator Evaluation

# Monroe School District 1J

365 North 5th Street Monroe, OR 97456

2015

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### **Monroe School District**

### **Administrative Evaluation Timeline**

What Will Be Done	When Will It Be Done
The administrator and the evaluator will meet to	August, prior to the start of the school year
discuss district goals for the upcoming year and	
review the evaluation process	
The administrator will complete the self-	By the last working day in September
evaluation tool and allow the supervisor to	
complete the supervisor portion of the evaluation	
tool	
The administrator will select three focus areas for	By the last working day in October
goal setting, one from the Student Learning and	
Growth criteria and two from the Professional	
Practice and Professional Responsibility criteria.	
This goal selection will be based on the self-	
evaluation information and the evaluator pre-	
evaluation. The administrator and the supervisor	
will meet to review, update, modify and mutually	
agree upon these goals	
The administrator and the evaluator will meet	Once in December
three times during the year to update progress on	Once in February
established goals	Once in March
The administrator and the evaluator will meet to	By the last day of May
review all documentation, artifacts, data and	
review final evaluation	

### **Administrative Self-Evaluation Tool**

The administrator will self-evaluate each area on a scale of 1 - 4.

#### 1-Unsatisfactory; 2-Basic; 3-Proficient; 4-Distinguished

The administrator will do a self-evaluation of all 8 areas. The Supervisor will also do a pre-evaluation in all 8 areas. 1 focus area will be selected from the *Student Learning and Growth* criteria, (front page of self-evaluation sheet). 2 focus areas will be selected from the *Professional Practice and Professional Responsibility* criteria, (back page of self-evaluation sheet).

SMART Goals will be written for the three areas of focus.

<u>Principal</u>	<u>Supervisor</u>	
Using Data		
		Recognizes and seeks out multiple data sources.
		Analyzes and interprets multiple data sources to inform school-leve improvement efforts.
		Implements data-driven plan for improved teaching and learning.
		Assists staff to use data to guide, modify and improve classroom teaching and student learning.
Improving	Instruction	
		Monitors instruction and assessment practices.
		Assists staff in implementing effective instruction and assessment practices.
		Evaluates staff in effective instruction and assessment practice
	ing the ment Gap	
		Identifies barriers to achievement and knows how to close resulting gaps.
		Demonstrates a commitment to close the achievement gap.
		Provides evidence of student growth in learning.

<u>Principal</u>	<u>Supervisor</u>	]
School (	Culture	]
		Develops and sustains focu
		improvement of learning and
		Engages in essential learning c
		Facilitates collaborative process I
		Creates opportunities for shared le
School	l Safety	
		Provides for physical safety.
		Provides for social, emotional and i
Curriculum	Alignment	-
		Assists staff in aligning curricula to s
		Assists staff in aligning best instruction learning goals.
		Assists staff in aligning assessment p
Fiscal and	Resource	
Respor	nsibility	
		- Managing human resources in both hir
		Managing ongoing professional develo
		Managing fiscal resources.
		Fulfilling legal responsibilities
Community	/ Interaction	
		Communicates with community to pror
		Partners with families and school comr

# Using Data – Leading the development, implementation and evaluation of a data-driven plan for increasing student achievement, including the use of multiple student data elements.

Criteria	UNSATISFACTORY	BASIC	PROFICIENT	DISTINGUISHED
Recognizes and seeks out multiple data sources	Does not recognize multiple sources or quality of data or has a limited understanding of the power and meaning of data	Seeks multiple sources of data to guide decision making; emerging knowledge of what constitutes valid and reliable sources of data and data integrity	Systematically collects valid and reliable data from at least three sources to be used in problem solving and decision making; builds capacity of staff to recognize information as data by providing examples of using data throughout the building and in staff meetings; systematically gathers data on grades, attendance, behavior and other variables to	Is proficient AND explores and uses a wide variety of monitoring and data collection strategies; responds to an identified need for timely data by putting new data collection processes in place to collect reliable and valid data
Criteria	UNSATISFACTORY	BASIC	inform efforts PROFICIENT	DISTINGUISHED
Analyzes and interprets multiple data sources to inform school-level improvement efforts	Reviews and shares limited school-level data only as required; interpretation of data may be incorrect or incomplete; misuses data	Uses numerous data analysis methods and eager to broaden knowledge of data analysis and interpretation; uses school-level data to inform improvement across eight criteria	Analysis includes multiple years of data, including state, district, school and formal and informal classroom assessments; interprets available data to make informed decisions about strengths and areas of need; provides teacher teams with previous year's data and asks them to assess students' current needs	Is proficient AND consistently leads in data interpretation, analysis, and communication; links multiple years of student data to teachers and builds capacity of staff to understand and use their data for improved teaching and learning; practices a high standard for data reliability, validity and fairness and keeps these concepts in the forefront of conversations with staff

### Using Data – Leading the development, implementation and evaluation of a data-driven plan for increasing student achievement, including the use of multiple student data elements.

Criteria	UNSATISFACTORY	BASIC	PROFICIENT	DISTINGUISHED
Implements data driven plan for improved teaching and learning	Plan is limited, not data driven and/or not aligned with the needs of the school; little stakeholder involvement and commitment	Plan is monitored, evaluated and revised resulting in data driven changes; works to build stakeholder involvement and commitment; models data-driven conversations in support of plan	Provides leadership such that plan is clearly articulated and includes action steps and progress monitoring strategies, and strategies in the plan are directly aligned with the data analysis process and are research based; leads ongoing review of progress and results to make timely adjustments to the plan; data insights are regularly the subject of faculty meetings and PD sessions	Is proficient AND creates a school culture of using data for decisions and continuous improvement in aspects of school life; orchestrates high- quality, low-stakes action planning meetings after each round of assessments; data driven plan specifically documents examples of decisions made on the basis of data analysis and results are documented to inform future decisions; provides assistance or coaching to other school administrators to improve their data driven plan and analysis
Criteria	UNSATISFACTORY	BASIC	PROFICIENT	DISTINGUISHED
Assists staff to use data to guide, modify and improve classroom teaching and student learning	Does not assist staff to use data to reflect on effectiveness of lessons, guide lesson and assessment development, differentiate instruction, and to determine whether re- teaching, practice or moving forward is appropriate	Occasionally assists staff to use multiple types of data to reflect on teaching to determine whether re- teaching, practice or moving forward is appropriate; strategies result in incomplete relationship between the actions of teachers and the impact on student achievement	Regularly assists staff to use multiple types of data to reflect on effectiveness of lessons, guide lesson and assessment development, differentiate instruction (highly achieving as well as non-proficient) and to determine whether re- teaching, practice or moving forward with instruction is appropriate at both the group and individual level; strategies result in clear relationship between the actions of teachers and the impact on student achievement	Is proficient AND demonstrates leadership by routinely and consistently leading teachers to use multiple types of data to reflect on effectiveness of lessons, guide lesson and assessment development, differentiate instruction, and to determine whether re- teaching, practice or moving forward with instruction is appropriate at both the group and individual level

### <u>Using Data</u>

Leading the development, implementation and evaluation of a data-driven plan for increasing student achievement, including the use of multiple student data elements.

Specific – WHO? WHAT?

Measurement/Assessment – HOW?

Attainable/Achieve – REASONABLE?

Relevant – EXPECTED RESULT?

**Improving Instruction:** Monitoring, assisting, and evaluating effective instruction and assessment practices.

Criteria	UNSATISFACTORY	BASIC	PROFICIENT	DISTINGUISHED
Monitors instruction and assessment practices	Does not adequately monitor instruction and assessment practices of staff; untimely and irregular evaluations; provides insufficient feedback to staff regarding instruction and assessment practices; feedback given is ineffective in improving instruction and assessment practices	Monitors instruction and assessment to meet the minimum frequency and procedural requirements; feedback given to staff regarding instruction and assessment is generic and inconsistently effective in improving instruction and assessment practices	Develops and uses observable systems and routines for regularly monitoring instruction and assessment; uses data consistently to provide staff meaningful, personal feedback that is effective for improving instruction and assessment practices	Is proficient AND consistently demonstrates leadership in the practice of monitoring effective instruction and assessment practices; develops exemplary systems and routines for effective observation of staff; shares systems and routines with colleagues and stakeholders; regularly monitors, reflects on and develops or adjusts systems as needed to improve assessment practices
Criteria	UNSATISFACTORY	BASIC	PROFICIENT	DISTINGUISHED
Assists staff in implementing effective instruction and assessment practices	Does not fully support staff in their efforts to improve teaching and assessment; does not have knowledge or understanding of best instruction and assessment practices; does not make assisting staff in improved teaching and assessment a priority	Facilitates staff in the implementation of effective instruction and assessment practices; emerging knowledge of applied learning theories to create a personalized and motivated learning environment	Facilitates and supports staff in the implementation of effective instruction and assessment practices; has deep and thorough knowledge and understanding of best practices in instruction and assessment; devotes time and effort to the improvement of instruction and assessment; assists staff to use the most effective and appropriate technologies to support teaching and learning	Is proficient AND serves as a driving force to build capacity for staff to initiate and implement improved instruction and assessment practices; encourages staff to conduct action research; seeks ways to extend influence of knowledge and contribute to the application of effective instruction and assessment practices

**Improving Instruction:** Monitoring, assisting, and evaluating effective instruction and assessment practices.

Criteria	UNSATISFACTORY	BASIC	PROFICIENT	DISTINGUISHED
Evaluates staff in	Evaluations lack strong	Regularly and	Evaluates staff reliably	Is proficient AND
effective instruction	evidence yielding	systematically	and validly; provides	consistently
and assessment	potentially unreliable	evaluates all staff	data evidence to	demonstrates
practices	staff evaluations;	yielding valid and	support claims;	leadership in the
	makes claims about	reliable results;	recommendations are	practice of thoroughly,
	staff performance that	recommendations lead	effective and lead to	reliably and validly
	lack evidence; does	staff to some	consistently improved	evaluating staff in such
	not establish systems	improvement in	instruction and	a way that continuous
	or routines that	instruction and	assessment practices;	improvement in
	support improved	assessment practices;	demonstrating	instruction and
	instruction and	developing	knowledge of student	assessment becomes
	assessment practices;	understanding of	diversity (culture,	the professional
	little to no	student diversity	ability, etc.) and its	standard; provides
	understanding of	(culture, ability, etc.)	meaning in instruction	detailed, formative
	student diversity and	and its meaning in	and assessment	assessment with
	its meaning in	instruction and		exemplary feedback
	instruction and	assessment		that leads to
	assessment			improvement; builds
				capacity in staff to
				accurately and validly
				assess self and others,
				promoting a culture of
				continual
				improvement due to
				ongoing evaluation of
				effective instruction
				and assessment
				practices

### **Improving Instruction**

Monitoring, assisting and evaluating effective instruction and assessment practices.

Specific – WHO? WHAT?

Measurement/Assessment – HOW?

Attainable/Achieve - REASONABLE?

Relevant – EXPECTED RESULT?

### **Reducing the Achievement Gap:** Demonstrates commitment to closing the achievement gap

Criteria	UNSATISFACTORY	BASIC	PROFICIENT	DISTINGUISHED
Identifies barriers to achievement and knows how to close resulting gaps	Is unaware of achievement gaps that exist in school population and how the school and teachers have played a role in perpetuating gaps; attributes gaps to factors outside of the school's locus of control; opportunities to learn and resources are not distributed equitably among students	Demonstrates emerging awareness of specific school-wide achievement gaps and issues of equity access; recognizes responsibility and has some expectations for teachers and school to impact these gaps; creates new opportunities to learn	Identifies learning gaps early; demonstrates complete knowledge and understanding of the existence of gaps; accepts responsibility for impacting these gaps; identifies and addresses barriers to closing gaps	Is proficient AND focuses attention of school community on the goal of closing gaps; systematically challenges the status quo by leading change, based on data, resulting in beneficial outcomes; builds capacity among community to support the effort to close gaps
Criteria	UNSATISFACTORY	BASIC	PROFICIENT	DISTINGUISHED
Demonstrates a commitment to close the achievement gap	Does not acknowledge the responsibility of school to close gaps; does not consider subpopulations when constructing school learning goals and targets; does not have a plan to close gaps	Achievement data is accessible and shared with a portion of the school community; attempts to target efforts towards closing achievement gaps; uses culturally- relevant methodologies to close gaps; demonstrates emerging progress in closing gaps	Achievement data is accessible to all members of the school community including non-English speaking parents; constructs plan with specific strategies to impact gaps; communicates, monitors and adjust efforts to effectively make progress toward reducing gaps; models and builds the capacity of school personnel to be culturally competent and to implement socially just practices; demonstrates improvement in closing identified gaps	Is proficient AND successfully keeps the work of closing gaps at the forefront of intention for staff and community members; assumes responsibility for closing gaps; builds capacity in staff members and others to advance learning for students; has deep knowledge and understanding of the nature of gaps that exist at the level of group and at the level of individual students who are not reaching full learning potential
Criteria	UNSATISFACTORY	BASIC	PROFICIENT	DISTINGUISHED
Provides evidence of growth in student learning	Achievement data from multiple sources or data points show no evidence of student growth toward learning goals; there are growing achievement gaps between student subgroups	Achievement data from multiple sources or data points shows minimum evidence of student growth toward learning goals for identified subgroups of students	Achievement data from multiple sources or data points show evidence of improving student growth toward learning goals; the average achievement of the student population improved as does the achievement of each subgroup of students identified as needing improvement	Achievement data from multiple sources or data points show evidence of consistent growth toward learning goals; there is consistent record of improved student achievement, on multiple indicators, with identified subgroups of students

**Reducing the Achievement Gap:** Demonstrates commitment to closing the achievement gap

### **Reducing the Achievement Gap**

Demonstrating commitment to closing the achievement gap

Specific – WHO? WHAT?

Measurement/Assessment – HOW?

Attainable/Achieve - REASONABLE?

Relevant – EXPECTED RESULT?

**School Culture:** Creating a school culture that promotes the ongoing improvement of learning and teaching for students and staff.

Criteria	UNSATISFACTORY	BASIC	PROFICIENT	DISTINGUISHED
Develops and sustains focus on a shared mission and clear vision for improvement of learning and teaching	Does not communicate mission, vision, and core values; tolerates behaviors and school activities in opposition to a culture of ongoing improvement	Vision and mission are developing; connections between school activities, behaviors and the vision are made explicit; vision and mission are shared and supported by stakeholders	Communicates a vision of ongoing improvement in teaching and learning such that staff and students perceive and agree upon what the school is working to achieve; encourages and supports behaviors and school activities that explicitly align with vision; shares enthusiasm and optimism that the vision will be realized; regularly communicates a strong commitment to the mission and vision of the school and holds stakeholders accountable for implementation	Is proficient AND provides leadership and support such that shared vision and goals are at the forefront of attention for students and staff and at the center of their work; communicates mission, vision, and core values to community stakeholders such that the wider community knows, understands and supports the vision of the changing world in the 21st Century that schools are preparing children to enter and succeed
Criteria	UNSATISFACTORY	BASIC	PROFICIENT	DISTINGUISHED
Engages in essential conversations for ongoing improvement	Avoids conversations; does not make time for conversations; is not available to staff, students, other stakeholders, does not communicate high expectations and high standards for staff and students regarding ongoing improvement	Communication moderately reflects issues with members of the school community; reinforces two-way communication with staff and students; barriers to improvement are identified and addressed; conversations are mostly data-driven for the purposes of assessing improvement with infrequent high expectations for students	Assumes responsibility for accurate communication and productive flow of ideas among staff, students and stakeholders: provides leadership such that the essential conversations take place and in ways that maintain trust, dignity, and ensure accountability of participants; creates and sustains productive two-way communication that include staff members and students; regularly communicates high expectations and standards for staff and students regarding ongoing improvement	Is proficient AND establishes and promotes successful systems and methods for communication that extend beyond the school community; creates a productive feedback loop among stakeholders that keeps the dialogue ongoing and purposeful; methods are recognized and adopted for purposes beyond school; staff report confidence in their ability to engage in essential conversations for ongoing improvement; consistently communicates high expectations and standards for staff and students regarding ongoing improvement

**School Culture:** Creating a school culture that promotes the ongoing improvement of learning and teaching for students and staff.

Criteria	UNSATISFACTORY	BASIC	PROFICIENT	DISTINGUISHED
Facilitates collaborative processes leading toward continuous improvement	Does not actively support or facilitate collaboration among staff; tolerates behaviors that impede collaboration among staff; fosters a climate of competition and supports unhealthy interactions among staff	Demonstrates some understanding of the value of collaboration and what it takes to support it (i.e. building trust); facilitates collaboration among staff for certain purposes; emerging consensus-building and negotiation skills	Actively models, supports, and facilitates collaborative processes among staff utilizing diversity of skills, perspectives and knowledge in the group; assumes responsibility for monitoring group dynamics and for promoting an open and constructive atmosphere for group discussions; creates opportunities for staff to initiate collaborative processes across grade levels and subject areas that support ongoing improvement of teaching and learning	Is proficient AND successfully creates systems that build the capacity of stakeholders to collaborate across grade levels and subject areas; is recognized by school community and other stakeholders for leadership that results in a high degree of meaningful collaboration
Criteria	UNSATISFACTORY	BASIC	PROFICIENT	DISTINGUISHED
Creates opportunities for shared leadership	Offers no model or opportunity for shared leadership (ie. delegation, internship, etc.); makes decisions unilaterally	Offers opportunities for staff and students to be in leadership roles; engages processes for shared decision-making; uses strategies to develop the capacity for shared leadership (ie. delegation, internship, etc.)	Provides continual opportunity and invitation for staff to develop leadership qualities; consistently engages processes that support high participation in decision-making; assesses, analyzes and anticipates emerging trends and initiatives in order to adapt shared leadership opportunities	Is proficient AND proactively cultivates leadership qualities in others; builds a sense of efficacy and empowerment among staff and students that results in increased capacity to accomplish substantial outcomes; involves staff in leadership roles that foster career development; expands opportunities for community stakeholders to engage in shared leadership

### **School Culture**

Creating a school culture that promotes the ongoing improvement of learning and teaching for students and staff.

Specific – WHO? WHAT?

Measurement/Assessment – HOW?

Attainable/Achieve - REASONABLE?

Relevant – EXPECTED RESULT?

Criteria	UNSATISFACTORY	BASIC	PROFICIENT	DISTINGUISHED
Provides for Physical Safety	Neglects to consider the physical safety of students and staff; does not maintain and/or implement a current school safety plan; plan in place is insufficient to ensure physical safety of students and staff; major safety and health concerns	Maintains and implements a school safety plan monitored on a regular basis; minor safety and sanitary concerns in school plant or equipment; problems might be identified but are not always resolved in a timely manner: an emergency operations plan is reviewed by appropriate external officials and posted in classrooms, meeting areas and office settings	Implements a school safety plan that is based upon open communication systems and is effective and responsive to new threats and changing circumstances; problems are identified and principal is persistent in resolving them; proactively monitors and adjusts the plan in consultation with staff, students, and outside experts/consultants; staff proficiency in safety procedures are measured and monitored by group assessments followed by group reflection	Is proficient AND serves as a resource for others in leadership roles beyond school who are developing and implementing comprehensive physical safety systems to include prevention, intervention, crisis response and recovery
Criteria Provides for social, emotional and intellectual safety	UNSATISFACTORY Neglects the social, emotional or intellectual safety of students and staff; does not have an anti- bullying policy or behavior plan in place that promotes emotional safety; does not model an appreciation for diversity of ideas and opinions	BASIC Strives to provide appropriate emotional support to staff and students; policies clearly define acceptable behavior; demonstrates acceptance for diversity of ideas and opinions; anti-bullying prevention program in place.	PROFICIENT Assumes responsibility for creating practices which maximize the social, emotional and intellectual safety of all staff and students; supports the development, implementation, and monitoring of plans, systems, curricula, and programs that provide resources to support social, emotional and intellectual safety; reinforces protective factors that reduce risk for all students and staff	DISTINGUISHED Is proficient AND makes emotional and intellectual safety a top priority for staff and students; ensures a school culture in which students and staff are acknowledged and connected; advocates for students to be a part of and responsible for their school community; ensures that school community members are trained and empowered to improve and sustain a culture of emotional safety; cultivates intellectual safety of students and staff by advocating for diversity of ideas, respecting perspectives that arise, promoting an open exchange of ideas; involves school

#### School Safety- Providing for school safety

Notes:

### School Safety Providing for school safety.

Specific – WHO? WHAT?

Measurement/Assessment – HOW?

Attainable/Achieve – REASONABLE?

Relevant – EXPECTED RESULT?

# Curriculum Alignment – Assisting instructional staff with alignment of curriculum, instruction and assessment with state and local district learning goals.

Criteria	UNSATISFACTORY	BASIC	PROFICIENT	DISTINGUISHED
Assists staff in aligning curricula to state and local district learning goals	Has incomplete or insufficient knowledge of state and local district learning goals across grade levels and content areas; has insufficient knowledge to evaluate curricula; does not effectively assist staff to align curricula to state and district learning goals	Has emerging knowledge and understanding of state and local district learning goals across grade levels and content areas to facilitate some alignment activities with staff	Systematically focuses staff on alignment of their lessons to approved learning targets; establishes a system that uses feedback from the assessments to make adjustments to curricula	Is proficient AND provides leadership and support such that teachers have fully aligned curriculum materials and training on how to use them; staff takes ownership of the alignment processes of goals to curricula; staff understand alignment of curricula to state and local district learning goals as foundational to the improvement of teaching and learning
Criteria	UNSATISFACTORY	BASIC	PROFICIENT	DISTINGUISHED
Assists staff in aligning best instructional practices to state and district learning goals	Has incomplete or insufficient knowledge of best instructional practices across grade levels and content areas; does not effectively assist staff to align instructional practices to state and district learning goals	Has sufficient knowledge and understanding of best instructional practices across grade levels and content areas to facilitate some alignment activities with staff; emerging knowledge of culturally-relevant teaching & learning methodologies	Has deep knowledge of best instructional practices for diverse populations and how to align these with curricula; systematically focuses staff on alignment; establishes a system for ongoing alignment that involves staff; continually supports, monitors alignment and makes adjustments; has teacher teams cooperatively plan aligned units, reviews them and then gives teachers feedback; reads and shares research that fosters an ongoing, school- wide discussion on best practices for non- proficient to above- proficient students	Is proficient AND provides leadership and support such that staff understand alignment of best instructional practice to state and district learning goals as foundational to the improvement of teaching and learning; teachers design high quality, aligned units to discuss with their teams; ensures that staff is current on professional literature regarding curriculum alignment

### Curriculum Alignment – Assisting instructional staff with alignment of curriculum, instruction and assessment with state and local district learning goals.

Criteria	UNSATISFACTORY	BASIC	PROFICIENT	DISTINGUISHED
Assists staff in aligning	Has incomplete or	Has emerging	Has deep knowledge	Is proficient AND
assessment practices	insufficient knowledge	knowledge and	of assessment; every	provides leadership
to best instructional	of assessment in terms	understanding of	course has a document	and support such that
practices	of reliability, validity	assessment in terms of	(syllabus, course	staff takes ownership
	and fairness; does not	reliability, validity and	outline or learning	of the alignment
	effectively assist staff	fairness; facilitates the	objectives) that	processes of
	to align assessments to	implementation of	identifies the learning	assessment to
	instructional practices	certain aspects of a	outcomes in language	instructional practices;
		balanced (diagnostic,	accessible to students	staff understand the
		formative and	and parents; student	alignment of
		summative)	work created in	assessment to
		assessment system;	response to teachers'	teaching as
		facilitates the	assessments of the	foundational to the
		alignment of	learning outcomes	improvement of
		assessment to best	accurately reflect the	teaching and learning
		instructional practices	state standards and	
		in some grade levels	district learning	
			goals/targets;	
			continually provides	
			support to	
			systematically focus	
			staff on alignment of	
			assessment to	
			instruction using best	
			practices; establishes a	
			system for ongoing	
			alignment of formative	
			and summative	
			assessment that	
			involves staff members	

### **Curriculum Alignment**

Assisting instructional staff with alignment of curriculum, instruction and assessment with state and local district learning goals.

Specific – WHO? WHAT?

Measurement/Assessment – HOW?

Attainable/Achieve – REASONABLE?

Relevant – EXPECTED RESULT?

**Fiscal and Resource Responsibility:** Managing both staff and fiscal resources to support student achievement and legal responsibilities..

Criteria	UNSATISFACTORY	BASIC	PROFICIENT	DISTINGUISHED
Managing human resources in both hiring and assignment of staff	Does not adequately address issues in hiring and placement of staff for the benefit of students in classrooms; does not put student needs at the forefront of human resource decisions; does not make an effort to ensure quality personnel in each position	Places the needs of students at the center of some human resource decisions with moderate effect; possesses some skills and knowledge required to recruit and hire highly qualified individuals in school positions	Places students' needs at the center of human resource decisions and decisions regarding hiring and placement of staff; conducts a rigorous hiring process when choosing staff; focuses energy on ensuring productivity through staff placement	Is proficient AND optimizes the school's human resources and assets of staff members to maximize opportunities for student growth; is distinguished in management of human resources and is called upon to share those successful processes outside of school; efforts produce a positive work environment that attracts outstanding talent; continuously searches for staff with outstanding potential as educators and provides the best placement of both new and existing staff to fully benefits from their strengths in meeting the needs of a diverse student population
Criteria	UNSATISFACTORY	BASIC	PROFICIENT	DISTINGUISHED
Managing ongoing professional development for staff	Staff receive inadequate opportunities for professional development to meet students' and staffs' needs; professional development offered is not of sufficient quality to be effective	Professional development plan somewhat aligns to organization's vision and plan; PD is partly effective in leading to minor improvements in staff practice; little or no documentation of effectiveness of past professional development offerings and teacher outcomes	Professional development plan has three to four areas of emphasis, job embedded, ongoing and linked to the organization's vision and plan; systematic evaluation of the effectiveness of past PD offerings and outcomes; creates and supports informal professional development (ie. professional learning communities); offers PD that meets teachers' needs and has elements of high- quality PD (sufficient duration, content, etc.)	Is proficient AND has adopted research- based strategies for evaluating the effectiveness of PD documenting growth in teacher knowledge to student outcomes; can identify specific PD offerings of prior years that were systematically reviewed and either eliminated or modified to support organizational goalsongoing improvement

**Fiscal and Resource Responsibility:** Managing both staff and fiscal resources to support student achievement and legal responsibilities..

Criteria	UNSATISFACTORY	BASIC	PROFICIENT	DISTINGUISHED
Managing fiscal resources	Does not make fiscal decisions that maximize resources in support of improved teaching and learning; provides little or no evidence of lists of milestones or deadlines in managing time or fiscal resources; does not work with teachers to establish goals for student achievement linked to individual teacher professional development	Fiscal decisions occasionally support some aspects of improved teaching and learning; projects are managed using milestones and deadlines but not updated frequently; does not always meet project deadlines and impact not frequently documented	Engages others in dialogue on budget decisions based on data, School Improvement Plan, and district priorities that support learning; makes fiscal decisions that maximize resources and supports improved teaching and learning; uses defined process to track expenditures; frequently monitors data, documents and evaluates results; uses findings to improve fiscal decisions; documented history reveals ability to manage complex projects and meet deadlines within budget; regularly works with teachers to establish goals for student achievement linked to individual teachers professional development	Is proficient AND demonstrates leadership in the design and successful enactment of uniquely creative approaches that regularly save time and money; results indicate that strategically redirected resources have positive impact in achieving priorities; guides decision- making such that efficacy grows among stakeholders for arriving at fiscal decisions for improvement of teaching and learning; augments resources by writing successful state and/or federal grants; seeks numerous external funding sources; consistently works with teachers to establish goals for student achievement linked to individual teachers professional development
Criteria	UNSATISFACTORY	BASIC	PROFICIENT	DISTINGUISHED
Fulfilling legal responsibilities	Fails to demonstrate adequate knowledge of legal responsibilities; exhibits behaviors and policies that conflict with the law; tolerates behavior from self or staff that conflicts with the law	Demonstrates basic knowledge and understanding of legal responsibilities; makes resource management decisions consistent with that knowledge; does not entertain behaviors and policies that conflict with the law	Demonstrates a deep and thorough knowledge and understanding of the law and its intent; makes resource management decisions consistent with that knowledge ; operates with deep and thorough knowledge and understanding of district policies and collective bargaining agreements; consistently holds self and staff to legal standards	Is proficient AND consistently demonstrates leadership for developing systems that communicate and support staff in upholding legal responsibilities; creates a culture of shared legal responsibility among students and staff; involves stakeholders in the creation of a school culture that thrives upon and benefits from addressing legal responsibilities

### **Fiscal and Resource Responsibility**

Managing both staff and fiscal resources to support student achievement and legal responsibilities

Specific – WHO? WHAT?

Measurement/Assessment – HOW?

Attainable/Achieve – REASONABLE?

Relevant – EXPECTED RESULT?

### **Community Interaction:** Partnering with the school community to promote student learning.

Criteria	UNSATISFACTORY	BASIC	PROFICIENT	DISTINGUISHED
Communicates with	Communication is	Communication with	Builds effective	Is proficient AND
community to	sparse and	the community is	communication	moves beyond typical
promote learning	opportunities for	regular, yet is mainly	systems between	communication
	community	informational rather	home, community and	practices to
	involvement are not	than two-way;	school that are	proactively develop
	fully realized or made	channels of	interactive and	relationships with
	available; not visible in	communication are	regularly used by	parents/guardians and
	community or	not accessible to all	students, school staff	community through
	perceived as	families; practices	and families and other	such things as home
	community advocate	some discretion when	stakeholders; uses	visits, innovative
		dealing with personal	multiple	technology, visiting
		information about	communication	community groups,
		students and staff.	channels appropriate	etc.; establishes a
		students and stan.	for cultural and	feedback loop that is
			language differences	invitational,
			that exist in the	-
				transparent, effective
			community; practices	and trusted by
			a healthy discretion	members of the
			with personal	community including
			information of	open forums, focus
			students and staff	groups or surveys;
				employs successful
				models of school,
				family, business,
				community,
				government and
				higher education
				partnerships to
				promote learning ; use
				of exemplary
				education marketing
				skills to establish
				partnerships to
				mobilize wealth of
				community resources
	1		1	

### **Community Interaction:** Partnering with the school community to promote student learning.

Criteria	UNSATISFACTORY	BASIC	PROFICIENT	DISTINGUISHED
Partners with families and school community	Demonstrates little effort to engage families or the community in school activities; fails to share the vision of improved teaching and learning beyond school; does not identify and utilize community resources in support of improved student learning	Encourages and supports involvement of community and families in some school activities; shares the vision for improving teaching and learning with some families and communities; identifies and utilizes some community talent and resources in support of improved teaching and learning; limited family participation in some school decision- making processes and engagement activities	Encourages and supports consistent and ongoing community and family engagement for stakeholders in school activities; consistently implements effective plans for engaging community outside of school to participate in school decision making to improve teaching and learning; community resources are identified and utilized in support of improved teaching and learning; actively monitors community involvement and adjusts, creating new opportunities for families and community to be a part of the vision of improving teaching and learning	Is proficient AND consistently demonstrates leadership in the area of effectively engaging families and the greater community in support of students, staff and the vision of improved teaching and learning; is recognized outside of school for developing and implementing programs that partner with school, family and greater community, or programs are held as a model for other schools to adopt and follow; builds capacity in the community for initiating new and beneficial forms of community involvement in school; to the extent possible, facilitates access of community services to students in the school

### **Community Interaction**

Partnering with the school community to promote student learning

Specific – WHO? WHAT?

Measurement/Assessment – HOW?

Attainable/Achieve - REASONABLE?

Relevant – EXPECTED RESULT?

Employee:	
Building/Program:	
Evaluator:	School Year:

#### 1-Unsatisfactory; 2-Basic; 3-Proficient; 4-Distinguished

Selected Criteria	Criteria	Score				
	Student Learning and Growth					
	One Below the Line					
	Using Data: Leading the development, implementation and					
	evaluation of the data-driven plan for improvement of student					
	achievement.					
	Improving Instruction: Monitor, assist and evaluate staff					
	implementation of the school improvement plan, effective					
	instruction and assessment practices					
	Reducing the Achievement Gap: Demonstrate a commitment					
	to closing the achievement gap.					
	Professional Practice and Professional Responsibility					
	Two Below the Line					
	School Culture: Influence, establish and sustain a school culture					
	conducive to continuous improvement for students and staff					
	School Safety: Lead the development and annual update of a					
	comprehensive safe schools plan that includes prevention,					
	intervention, crisis response and recovery.					
	Curriculum Alignment: Assist instructional staff in aligning					
	curriculum, instruction and assessment with state and local					
	learning goals .					
	Fiscal and Resource Management: Manage human and fiscal					
	resources to accomplish student achievement goals.					
	Community Interaction: Communicate and partner with school					
	community members to promote student learning.					

A score of 1 or 2 requires narrative:

<u>Oregon Matrix Summative Evaluation Score.</u> This is the juncture of the final Student Learning and Growth Axis score and the combined average of the Professional Practice and Professional Responsibility score.

**Evaluator Comments:** 

**Employee Comments:** 

#### Signatures:

The employee's signature below indicates his or her receipt of this evaluation report only and does not imply that he or she agrees with the contents of the report and/or summative score.

Evaluatee

Evaluator

Date

#### The Oregon Matrix for Summative Evaluations for Teachers and Administrators

In the Oregon Matrix, Professional Practice (PP) and Professional Responsibilities (PR) intersects with Student Learning and Growth (SLG) culminating in a Professional Growth Plan and summative performance level. When there is a discrepancy between the PP/PR level and SLG level, further inquiry is triggered to explore and understand the reasons for the discrepancy.

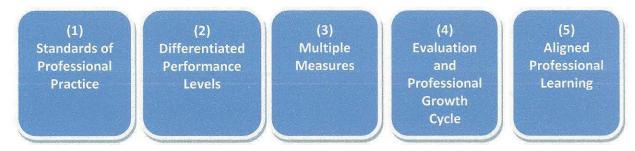
lities		COLLEGIAL PLAN With focus on SLG Goals	FACILITATIVE or COLLEGIAL PLAN With focus on SLG Goals Determined post inquiry	FACILITATIVE PLAN Educator leads development of Professional Growth Plan	FACILITATIVE PLAN Educator leads development of Professional Growth Plan
Responsibi	LEVEL 4 (Highest)	*SLG INQUIRY due to LOW level of fidelity between measures	*SLG INQUIRY due to only SOME level of fidelity between measures	GOOD level of fidelity between measures	HIGHEST level of fidelity between measures
nal				4	4
Professio		COLLEGIAL or CONSULTING PLAN With focus on SLG Goals Determined post inquiry	COLLEGIAL PLAN With focus on SLG Goals	COLLEGIAL PLAN Educator and evaluator collaboratively develop Professional Growth Plan	COLLEGIAL PLAN Educator and evaluator collaboratively develop Professional Growth Plan
actice and R)	LEVEL 3	fidelity between measures       of fidelity between measures       of fidelity between measures       of fidelity between measures         3       3 or 4       4         COLLEGIAL or CONSULTING PLAN With focus on SLG Goals       COLLEGIAL PLAN With focus on SLG Goals       COLLEGIAL PLAN Educator and evaluator collaboratively develop Professional Growth Plan       COLLEGIAL PLAN Educator and guides development of Professional Growth Plan       GOOD level of fidelity between measures       GOOD level of fidelity between measures       CONSULTING PLAN With focus on SLG Goals       CONSULTING PLAN With focus on SLG Goals       CONSULTING PLAN Evaluator consults with the educator and guides development of Professional Growth Plan       CONSULTING PLAN With focus on SLG Goals       CONSULTING PLAN With focus on SLG Goals       PP/PR INQ due to only SU fidelity between measures         2       2       2       2       2         DIRECTED PLAN With focus on SLG Goals       DIRECTED PLAN With focus on SLG Goals			
Pr /PI					
Y-AXIS: Combined Rating on Professional Practice and Professional Responsibilities (PP/PR)	LEVEL 2	With focus on SLG Goals Evaluator consults with the educator and guides development of	With focus on SLG Goals Evaluator consults with the educator and guides development of Professional	Evaluator consults with the educator and guides development of Professional	COLLEGIAL or CONSULTING PLAN Determined post inquiry
Rating or		GOOD level of fidelity between measures	HIGHEST level of fidelity between measures	between measures	Professional Growth Plan HIGHEST level of fidelity between measures 4 COLLEGIAL PLAN Educator and evaluator collaboratively develop Professional Growth Plan GOOD level of fidelity between measures 3 COLLEGIAL or CONSULTING PLAN Determined post inquiry *PP/PR INQUIRY due to only SOME level of fidelity between measures 2 or 3 CONSULTING PLAN Evaluator consults with the educator and guides development of Professional Growth Plan *PP/PR INQUIRY due to only LOW level of fidelity between measures 2 a 2 LEVEL 4 (Highest)
Combined	LEVEL 1	With focus on SLG Goals	With focus on SLG Goals	DIRECTED PLAN	CONSULTING PLAN Evaluator consults with the educator and guides development of Professional
Y-AXIS	(Lowest)	HIGHEST level of fidelity between measures 1	GOOD level of fidelity between measures	* <b>PP/PR INQUIRY</b> due to only some level of fidelity between measures 1 or 2	due to only LOW level of
86		LEVEL 1 (Lowest)	LEVEL 2	LEVEL 3	
			-AXIS: Rating on Stud	dent Learning and Gro	wth

\*Ratings in these areas require an inquiry process in order to determine a summative performance level and Professional Growth Plan.

### Introducing Oregon's Matrix Model for Educator Summative Evaluations

#### Oregon's Requirements for Teacher and Administrator Evaluation and Support Systems

Teacher and administrator evaluation and support systems in all Oregon school districts must include the following five elements described in the Oregon Framework for Teacher and Administrator Evaluation and Support Systems:



These five required elements defined below establish the parameters for local evaluation and support systems. The Oregon Framework describes the state criteria for each of these elements. Districts must align their systems to these elements but have local flexibility in their design and implementation. Local systems must meet or exceed the state criteria for evaluation and support systems.

- 1. **Standards of Professional Practice.** The state adopted Model Core Teaching Standards and Educational Leadership/Administrator Standards define what teachers and administrators should know and be able to do to ensure that every student is ready for college, careers, and engaged citizenship in today's world.
- Differentiated (4) Performance Levels. Districts select a rubric to evaluate teacher and administrator performance on the standards of professional practice measured on four performance levels. Each level is defined as follows: Level 1=does not meet standards; Level 2 = progress toward meeting standards; Level 3=meets standards; Level 4=exceeds standards.
- 3. **Multiple Measures**. Multiple sources of data are used to measure teacher and administrator performance on the Standards of Professional Practice, including evidence from: professional practice, professional responsibilities, and student learning and growth.
- 4. Evaluation and Professional Growth Cycle. Teachers and administrators are evaluated on a regular cycle of continuous improvement which includes self-reflection, goal setting, observations, formative assessment, and summative evaluation. The Oregon Matrix Model is used for the summative evaluation. The matrix model combines measures for professional practice (PP) and professional responsibilities (PR) and student learning and growth (SLG). The Y-axis represents the performance level for PP/PR, and the X-axis represents the performance level for SLG. The educator's Professional Growth Plan and overall summative performance level are determined by the intersection of the Y- and X-axes.
- 5. Aligned Professional Learning. Relevant professional learning opportunities to improve professional practice and impact on student learning are aligned to the teacher's or administrator's evaluation and his/her need for professional growth.

Oregon Department of Education, 4/21/14

